

Example of Finance, Investment Club, Res Life, Athletics

JOHN BATES

jbates@bates.edu • 207-786-6232

EDUCATION

Bates College, Lewiston, ME Expected May 2025

Bachelor of Arts, Economics major; Spanish minor

GPA: 3.7/4.0 Dean's List for Academic Excellence: Fall 2021, Spring 2022, Fall 2023

Relevant Coursework: Macroeconomics, Microeconomics, Multivariate Calculus, Social Psychology

University of Valparaiso, Valparaiso, Chile January-May 2024

Study Abroad Program

FINANCE EXPERIENCE

Bates College Investment Club, Lewiston, ME August 2022-present

Member

- Work with industry sector group to pitch companies for potential stock positions within a \$150K investment portfolio
- Recommended Anglo American PLC (Nasdaq: AAUK) for investment, yielding better than 30% return
- Teach other students about basics of financial valuation and investing

Promethean Asset Management, New York, NY June-August 2024

Credit Analyst Intern

- Performed rigorous fundamental credit analysis and prepared investment proposals for portfolio managers
- Assessed macroeconomic conditions and market trends to contextualize investment recommendations
- Devised hedging strategies to limit downside risk on core positions

CAMPUS LEADERSHIP

Bates Varsity Men's Tennis, Lewiston, ME August 2021-present

Player

- Devote 15+ hours per week to team alongside fulfilling essential academic obligations

Residence Life & Health Education, Bates College, Lewiston, ME

Residence Coordinator Team Leader August 2024-present

- Coordinate staff of eight Junior Advisors who support residence hall experience for first-year students
- Serve as liaison to the Dean of Students Office to convey and address residence hall concerns and needs
- Organize three community events during each academic year to build relationships within residence hall
- Promoted events by developing messages and images for social media platforms

Junior Advisor August 2022-Dec 2023

- Developed educational and social programs to facilitate integration of first-year students into community
- Organized and managed first-year student orientation events
- Facilitated conflict mediation between roommates

SKILLS & INTERESTS

Language: Conversational Spanish

Technical: Excel modeling; Stata, Bloomberg, PowerPoint, and Photoshop; self-taught basic Java

Interests: Extensive travel to Asia, Europe, and South America; international rugby